

8 May 2019

Additional Information Statement
Re: ASX Announcement "Canterbury Investor Presentation" dated 7 May 2019

Canterbury Resources Limited (**Company**) hereby provides an Additional Information Statement pertaining to the ASX announcement lodged on 7 May 2019 entitled "Canterbury Investor Presentation".

The Company provides additional disclosure to ensure compliance with the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (**JORC Code**) as follows:

- The Canterbury Investor Presentation must be read in the context of information previously released on 7 March 2019 on the ASX Announcement Platform, including the Replacement Prospectus dated 03 October 2018 released to the market on 7 March 2019 which contained relevant JORC disclosures on pages 47-48 and 65-66 including the following disclaimer regarding the Briggs Tenement:

"The potential quantity and grade of the Exploration Target is conceptual in nature and there has been insufficient exploration to estimate a mineral resource and it is uncertain if further exploration will result in the estimation of a mineral resource."

Accordingly, Slides 7 and 18 of the Canterbury Investor Presentation must be read to include such disclaimer.

- The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed.

On behalf of the Board



Veronique Morgan-Smith
Company Secretary